AGENDA ITEM 4

**Title of report: De-Delegated Budgets Outturn 2025-26**

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**Officer to present the paper to Schools Forum: Leslie Oosthuizen**

**Details on who has been consulted with on this paper to date: Finance**

**Executive Summary:**

This report sets out a review of the de-delegated services during the financial year 2024-25.

**Details of recommendations and timescales for decisions:**

Schools Forum are asked to:

1. Note the contents of this report
2. **Background**
	1. At budget setting time each year, Schools Forum will be asked to approve the de-delegation of funding for centrally provided support based on a per pupil formula, considered to be a fair way of accounting for the size of the school and its budget.
	2. The de-delegated funding for 2024/25 supported the following service area:
* School Specific Contingency
* Free School Meal Eligibility Assessment
* Trade Union Facilities
* Behaviour Support and Anti-bullying
* Additional School Improvement
	1. For each item we have provided figures on the overall final budget and expenditure in 2024-25 and the per pupil rate.
1. **Outturn of De-Delegated Budgets 2024-25**
	1. **Schools Block Contingency (not growth)**

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| **Item** | **Amount**  |
| **Per Pupil Rate****Total Amount De-delegated****Expenditure Includes:**i. Exceptional unforeseen costs which it would be unreasonable to expect governing bodies to meetii. Schools in financial difficultyiii. Additional costs relating to reorganised or closing schoolsiv. Funding for schools’ combined subscriptions and policies **Final Position** The contingency fund provides for unforeseen expenses in schools during the year. Without a central fund, individual schools facing an unforeseen significant cost may find themselves unable to operate within their delegated budgets. Individual schools may not by themselves be able to build up sufficient contingency to cover this.  | £16.19£439,608£439,608£nil Breakeven |

* 1. **Free School Meal (FSM) Eligibility Assessment**

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| **Item** | **Amount**  |
| **Per Pupil Rate****Total Amount De-delegated****Expenditure:**SLA with the Council’s Housing Benefit Service **Final Position**The service assesses pupils’ eligibility for free school meals and notifies individual schools on a regular basis of their pupils’ eligibility. Providing this service centrally means that efficiencies can be gained. Administration at individual school level would be burdensome as entitlement checking would have to be done manually. The service also conducts campaigns on behalf of schools, resulting in increased take up. | £4.18£113,500£113,500£nil Breakeven |

* 1. **Trade Union Facilities Agreement (TUFA)**

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| **Item** | **Amount**  |
| **Per Pupil Rate****Total Amount De-delegated****Expenditure:**Backfill cover for TUFA**Outturn** The TU Facilities Agreement ensures that representatives are available to enable Schools to participate in collective bargaining and consultation processes. By accompanying staff to formal meetings enables Schools to progress formal actions under HR Procedures. Holding the budget centrally enables schools to share the costs of supply cover to support the TU facilities time agreement and ensures that individual schools who employ TU reps are not disadvantaged.  | £5.33£144,726£151,491£6,765 overspend |

* 1. **Behaviour Support Services**

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| **Item** | **Amount**  |
| **Per Pupil Rate – Primary Schools****Per Pupil Rate – Secondary Schools****Total Amount De-delegated****Expenditure:**SLA to Behaviour & Attendance Support Service (BASS)**Final Position** The service offers a wide range of advice, assessment, guidance and training which is designed to support schools to develop and deliver their statutory responsibilities for promoting positive behaviour and reducing risk of suspension for vulnerable groups.Providing this service centrally means that efficiencies can be gained.  | £4.48£7.71£151,600£151,600£nil  |

* 1. **Additional School Improvement**

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| **Item** | **Amount**  |
| **Per Pupil Rate****Total Amount De-delegated****Expenditure:**SLA with Tower Hamlets Education Partnership (THEP) **Outturn** The additional de-delegation of the School Improvement Service followed the phasing out of the Schools Moderation and Brokering grant. The grant was previously allocated to local authorities to allow them to monitor and support performance of maintained schools, broker school improvement provision and provide intervention to raise standards.  | £6.20£168,349£168,349£nil Breakeven |

* 1. The outturn across all the de-delegated budgets in 2024-25 forms part of the overall Schools Block DSG position, which is reported elsewhere on the agenda.