**Schools Forum Timetable - Academic Year 2021-22**

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| **Date** | **Item** | **Lead officer/Team** | **Comments** |
| **13 October 2021** | * Election of Chair and Vice-Chair * Induction of new members * Initial DSG Budget Planning including current year monitoring and High Needs and Early Years Blocks * Consideration of Schools Funding Formula for consultation with schools * Update from Working Groups (HNF working Group) * *Schools Balances* * *Paper on new school opening at Wood Wharf in Sept 2022 (TBC)* | Clerk  Schools Finance |  |
| **October 2021 TBC** | Induction of new members | Schools Finance | Finance timeline |
| **25 November 2021** | Initial DSG Budget Planning including current year monitoring and High Needs and Early Years Blocks | Schools Finance | Finance timeline |
| **30 November 2021** | Consideration of Schools Funding Formula for consultation with schools | Schools Finance | Finance timeline |
| **1st December 2021** | * Early Years Strategy, including Formula * Dedicated Schools Budget Strategy 2020-21: * Outcome of Formula consultation with schools * Recommendation to Council on Formula * Growth Fund * Initial consideration of: * CSSB retained budgets * Early Years Retained Budgets * High Needs Budgets * De-delegation maintained primary and secondary * De-delegation former ESG (maintained primary, secondary, special and PRU) * DSG monitoring * Update from Working Groups | Head of Early Years  Schools Finance  Schools Finance/Service Heads  Schools Finance  Chairs of Working Groups | Phase Consultative Chairs to share information and obtain decision at the **January Consultative** meetings. |
| **December 2021** | **Publication of 2022-23 DSG Blocks**  Publication of 2022-23:   * schools’ block (prior to academies recoupment) * central school services block * initial early years block allocations * initial high needs block allocations |  | Finance timeline |
| **December 2021**  **(approx. w/c 13/12/20)** | **Final Authority Proforma Toolkit (APT) Issued**  The APT containing October 2021 census-based pupil data and factors and is issued to the LA.  The LA reviews the data and updates the local factors. |  | Finance timeline |
| **12 January 2022**  **(before APT deadline)** | * Update on Dedicated Schools Budget strategy including financial settlement and final Formula allocations * **Agree centrally retained and de-delegation budgets** * Growth Fund allocations 2021 * Update on High Needs Block Strategy * Update on Early Years Block Strategy * Update from Working Groups * Funding Formula 2022 (January) * Early Years Block update (January) | Schools Finance/Service Heads  Chairs of the Working Group |  |
| **20 January 2022** | **Submission of Final 2021/22 APT**  LA submits the final APT to the Education & Skills Funding Agency (ESFA) |  | Finance timeline |
| **26 January 2022** | **Cabinet Meeting**  Political ratification of the final 2022/23 funding formula |  | Finance timeline |
| **27 February 2022** | **Confirmation of School Budgets Shares**  Confirmation of school budget shares to mainstream maintained schools |  | Finance timeline |
| **By March 2022** | **Confirmation of Other 2021-22 Funding**  Confirmation of 2021-22 funding:   * General annual grant for academies open by 8 January 2022 * Allocation statements issued to post-16 institutions, academies, and non-maintained special schools * High needs place numbers at institution level. |  | Finance timeline |
| **9 March 2022** | * Update on DSG Budget Strategy * Early Years Block Centrally Retained Funding 2022-23 * High Needs Block * Update from Working Groups | Schools Finance  Head of Early Years /Schools Finance  Head of SEND/Schools Finance  Chairs of the Working Group |  |
| **By April 2022** | **First DSG Payments to LA**  Based on 2021-22 allocations including:   * Academies recoupment (DSG allocations updated termly for in-year academy conversions) * Further Education high needs place funding deductions * and other adjustments. |  |  |
| **22 June 2022** | * Individual Schools Budget outturn * DGS Outturn: * Schools Block * Early Years Block * High Needs Block * Biannual Review of the de-delegation budget (June 2022) * Schools Balances (June 2022) * *Union Facilities time breakdown* * Review Forum Membership * Workplan 2021-22 * Update from Working Groups | Schools Finance  HR/ Schools Finance  Chairs of Working Group |  |
| **Future Agenda Items:** | * Covid-19 balances (TBC) * A PRAG update linked to Forum |  | * Timeline to be determined * TBC * October 2021 |